

[Translation]

Notice of Purchase pursuant to the Tender Offer

Branch Office	Account Number	Person in Charge
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The results of the Tender Offer regarding the Shares of Fujita Corporation are as described below.

Nov 18, 2008

〒999-9999

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Name of the Tender Offeror	Fujita Holdings Co., Ltd.
Address or Location	Roppongi Hills Mori Tower, Level 46 10-1, Roppongi 6-chome Minato-ku, Tokyo

1 Status of the Tender Offer

Type of Shares, etc.	The Total Number of Shares, etc. tendered in the Tender Offer	The Total Number of Shares, etc. which will be Purchased	The Total Number of Shares, etc. which will be Returned
Common Stock	13,604,172 shares	13,604,172 shares	0 share
Share Purchase Warrant	1,764,120 share purchase warrants	1,764,120 share purchase warrants	0 share purchase warrant

2 Reason for not Purchasing All or Part of the Shares, etc. Tendered in the Tender Offer

Not applicable.

3 Tendered Shares, etc. which will be Purchased or Returned

Shares, etc. which will be purchased	Type of Shares, etc. tendered in the Tender Offer	The number of Shares, etc. tendered in the Tender Offer	The number of Shares, etc. which will be purchased in the Tender Offer
	Common Stock		- shares
Share Purchase Warrant		-	-
Purchase Price, etc	Purchase Price	Total Consideration	-
	¥200	¥-	-
	-	-	Net pay
	-	-	¥-
Calculation Methodology	Not applicable		
Shares, etc. which will be Returned	Type and the Number of Shares, etc.	Not applicable	
	Return Procedure	Not applicable	

4 Settlement Procedure

Financial Instruments Business Operators, Banks, etc. to Settle the Tender Offer	Name	Daiwa Securities SMBC Co., Ltd.
	Location of the head office	1-9-1, Marunouchi, Chiyoda-ku, Tokyo
Commencement Date of Settlement	Nov 26, 2008	
Settlement Procedure	The payment will be made as instructed by the Tendering Shareholder and pursuant to the provisions in the Tender Offer Explanatory Statement without delay on or after the commencement date of settlement.	
Location of Settlement	As instructed by the Tendering Shareholder.	